



FOR IMMEDIATE RELEASE:

Axia Ventures Group acts as Joint Underwriter for ELTECH ANEMOS S.A.'s €35.1 million Initial Public Offering

Athens, Greece – September 10, 2014 – ELTECH ANEMOS S.A. (the “Company”) announced on July 22nd, 2014 the successful completion of its Initial Public Offering (the “IPO”) admitting the total of its 82,677,000 shares for trading on the Athens Stock Exchange. The Company proceeded with the IPO through the issuance of 20,667,000 new common shares at €1.70 each, raising €35.1 million. The Company’s shares will trade under the “ANEMOS” ticker symbol.

It is worth mentioning that Eltech Anemos S.A.’s IPO is the first listing on the Athens Stock Exchange since 2009.

The proceeds from the IPO process will enable the company to complete the construction of four (4) wind farms in Greece with a total capacity of 93.5 MW by the end of 2016.

The Chairman and CEO of the Company, Anastasios Kalitsantsis, commented: “This day marks a new chapter both for ELTECH ANEMOS and the domestic capital markets. The admission of our company on the main market of the Athens Stock Exchange is concrete proof of the existence of Greek companies with good prospects, of a country capable of offering investment opportunities and of a capital market capable of raising funds”.

The CEO of the Athens Exchange Group, Socrates Lazaridis, added: “Today is a landmark day for the Greek capital markets, as for the first time in five years an IPO takes place on the Athens Stock Exchange. Besides the unambiguous significance of today’s admission for the investment and business sentiment in the country, this also corroborates the value of the stock exchange market as a capital raising mechanism following the recently completed bank recapitalizations.”

Axia Ventures Group was engaged by the Company to act as Joint Underwriter for this Transaction.



About Axia Ventures Group Ltd.

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