



FOR IMMEDIATE RELEASE

AXIA Ventures Group acts as Advisor to Alpha Bank's €2,563 million Capital Increase

Athens, Greece – December 15th, 2015 – Alpha Bank S.A. (the “Bank”) announced on November 25th, 2015, the completion of the share capital increase of a total amount of €2,563 million via abolition of the preemption rights of the existing shareholders, through: (i) payment in cash of an amount of €1,552,169,172 via a private placement to qualified and other eligible investors, and (ii) capitalization of the monetary claims of an amount of €1,010,830,828 in the context of the voluntary exchange of existing securities by their holders that participated in the Liability Management Exercise.

This Offering concluded the Capital Raising Plan of the Bank and covered in full its total recapitalization requirement under the Adverse Scenario of the SSM’s Comprehensive Assessment, exclusively through private investor participation.

AXIA Ventures Group was engaged by the Bank to act as Advisor for this transaction.

About AXIA Ventures Group Limited

AXIA Ventures Group Limited (“AXIA”) is a privately owned investment banking group providing financial advisory and capital market-related services to corporate and institutional clients. AXIA is headquartered in Nicosia, Cyprus, regulated by the Cyprus Securities and Exchange Commission (License No: 086/07) and fully licensed to provide financial advisory services in many financial markets around the world. AXIA has presence in Nicosia (Headquarters), Athens (Branch), Lisbon (Branch), New York (subsidiary) and London (representative office). For more information on AXIA and its services, you can visit the AXIA website at <http://www.axiavg.com>

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