



FOR IMMEDIATE RELEASE

**AXIA acts as Joint Global Coordinator and Joint Bookrunner
in Eurobank' s sale of €178.2 million Grivalia Properties shares
through an accelerated bookbuild offering**

Athens, Greece, July 7th, 2017 – Eurobank Ergasias S.A. (“Eurobank”) announced earlier this week the successful placement of €178.2 million worth of shares in Grivalia Properties REIC S.A. (“Grivalia Properties”), representing approximately 20% of the total shares outstanding. Eurobank disposed of its entire 20,252,001 shares in Grivalia Properties via an institutional private placement by way of an accelerated bookbuild offering to institutional investors, at a price of €8.80 per share (the “Placement”).

Strong foreign institutional demand resulted in quick coverage of the offering, within a few hours, at a discount of less than 3% to the previous closing price.

The Placement was designed to fulfil Eurobank' s restructuring plan as agreed with the European Commission. The transaction will be capital accretive for Eurobank and further enhance its CET 1 capital.

HSBC Bank plc, AXIA Ventures Group Ltd and Eurobank Equities Investment Firm S.A. acted as Joint Global Coordinators and Joint Bookrunners for the Placement.

About AXIA Ventures Group Ltd

AXIA Ventures Group Limited (“AXIA”), a member of AXIA Financial Group (“AFG”), is a privately owned investment banking group providing financial advisory and capital market-related services to corporate and institutional clients. AXIA is headquartered in Nicosia, Cyprus, regulated by the Cyprus Securities and Exchange Commission (License No: 086/07) and fully licensed to provide financial advisory services in many financial markets around the world. AXIA has presence in Nicosia (Headquarters), Athens (Branch), Lisbon (Branch), New York (Subsidiary) and London (Representative Office). For more information on AXIA and its services, you can visit the AXIA website at <http://www.axiavg.com>.

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