



FOR IMMEDIATE RELEASE

AXIA Ventures Group acts as Joint Bookrunner in Autohellas' successful placement of 1,750,000 shares through an accelerated bookbuild offering

Athens, Greece, April 2nd, 2018 – Autohellas S.A. (“Autohellas” or the “Company”) announced on March 23rd, 2018 the successful private placement of 1,750,000 Company’s common shares, representing approximately 14.3% of the total shares outstanding, to selected investors (the “Placement”), at a price of €22.60 per share (or of a total value of €39,550,000). Strong institutional demand resulted to oversubscription of the offering, which took place at a discount of 9.6% to the last closing price.

The shares placed were directly held by Main Stream S.A., which is controlled by Evertrans S.A., a company solely controlled by Theodoros Vassilakis, the Company’s President of the Board of Directors. As a result of the Placement, the voting rights controlled indirectly by Theodoros Vassilakis decreased from 74.39% to 60.06% of the voting share capital of the Company.

The successful completion of the Placement confirms the trust of the investment community in the Company’s prospects and enhances the Company’s free float of shares. Furthermore, the shareholder base of Autohellas is being expanded through the participation of more local and foreign institutional investors, a fact that is expected to have a positive impact on the marketability of the Company’s shares in the medium term.

AXIA Ventures Group Ltd (“AXIA”) acted as Joint Bookrunner in the book building process along with Euroxx Securities S.A.

About AXIA Ventures Group Ltd

AXIA Ventures Group Ltd (“AXIA”), a member of AXIA Financial Group (“AFG”), is a privately owned investment banking group providing financial advisory and capital market-related services to corporate and institutional clients. AXIA is headquartered in Nicosia, Cyprus, regulated by the Cyprus Securities and Exchange Commission (License No: 086/07) and fully licensed to provide financial advisory services in many financial markets around the world. AXIA has presence in Nicosia (Headquarters), Athens (Branch), Lisbon (Branch), New York (Subsidiary), Milan (Representative Office) and London (Representative Office). For more information on AXIA and its services, you can visit the AXIA website at <http://www.axiavg.com>.

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