



FOR IMMEDIATE RELEASE

AXIA Ventures Group acted as Advisor & Global Coordinator in the successful €240 million share capital increase of Attica Bank

Athens, Greece, December 27th, 2021 – Attica Bank S.A. (“Attica Bank” or the “Bank”) announced on 21.12.2021 that the share capital increase through cash payment with pre-emptive rights in favor of the existing shareholders was successfully completed by raising funds of an amount of €240,000,000 issuing 1,200,000,000 new common registered voting shares (the “New Shares”), each with a nominal value of €0.20. **AXIA Ventures Group** (“AXIA”) acted as **Advisor & Global Coordinator** to **Attica Bank** in relation to its capital actions, the structuring of the transaction and the identification of strategic institutional capital.

Following a series of capital actions initiated by the Extraordinary General Meeting held on 15.09.2021, a mix of existing and new investors was identified that would inject new capital and set the blueprint for the Bank’s ensuing growth.

The New Shares were subscribed by the Hellenic Financial Stability Fund (HFSF), the Engineers and Public Works Contractors Fund (TMEDE) and the Electronic Unified Single Social Security Agency (e-EFKA) while the ones that remained unsubscribed were allocated by the Board of Directors to investors that had expressed interest until 17.12.2021 and to the company RINO A LTD pursuant the binding basic terms and conditions agreement between TMEDE, HFSF, Ellington Solutions S.A. and ES GINI Investments Limited.

As of December 21st, the share capital of the Bank amounts to €244,845,889 and is divided into 1,224,229,445 common registered voting shares, each with a nominal value of €0.20.

Mrs. Christina Anagnostara, Managing Director of AXIA Ventures Group stated: *“Attica Bank is a historic financial institution of the country and the largest non-systemic bank. The successful completion of its share capital increase, with the participation of private investors, not only enables the Bank to strengthen its capital adequacy ratios but also sets the foundation for further equity capital flows, execution of its business plan and future growth. The AXIA team is extremely pleased to be a leading part of this complex and strategic transaction and be trusted by the Bank & its stakeholders, as well as the local and international investor community”.*

About AXIA Ventures Group Ltd

AXIA Ventures Group Ltd (“AXIA”), is a leading regional privately-owned investment banking group providing financial advisory and capital market-related services to corporates, governments and institutional clients. AXIA is headquartered in Nicosia, Cyprus, regulated by the Cyprus Securities and Exchange Commission (License No: 086/07) and fully licensed to provide financial advisory services in many financial markets around the world. AXIA also operates in the US under AXIA Capital Markets LLC (“ACM”), a wholly owned registered broker-dealer and member of FINRA. For more information on AXIA and its services, you can visit the AXIA website at <http://www.axiavg.com>.

Contact:

Vaia Dotsia
Vice President
AXIA Ventures Group Ltd
Athens, Greece
Tel: +30 210 7414430
Email: vaia.dotsia@axiavg.com

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Supervised by the Cyprus Securities and Exchange Commission (license number 086/7)
4 Vas. Sofias, 3rd Floor, 10674 Athens, Greece
Tel +30 210 7414400, Fax +30 210 7414449
www.axiavg.com