



FOR IMMEDIATE RELEASE

AXIA Ventures Group acted as M&A Co-Advisor & Debt Advisor to MidEuropa in relation to the controlling stake acquisition agreement in FAMAR from ECM and Metric Capital Partners

Athens, Greece, July 22nd, 2024 – MidEuropa announces today that it has signed an agreement to acquire a controlling stake in FAMAR, a well-established pharmaceutical contract development and manufacturing organisation (CDMO), from ECM Partners and Metric Capital Partners. MidEuropa will invest alongside the management team and current shareholders, who will retain a minority stake. The transaction, which is subject to customary anti-trust and regulatory approvals, is expected to close in the second half of 2024. **AXIA Ventures Group (“AXIA”)** acted as **M&A Co-Advisor & Debt Advisor** to **MidEuropa** in relation to this transaction.

FAMAR is a trusted partner to a diversified blue-chip client base of pharmaceutical companies operating in more than 80 international markets. The Company provides a full-service offering across the CDMO value-chain, with broad capabilities across multiple dosage forms including sterile, solids, semi-solids, and R&D services. FAMAR employs c.1,900 people working across a network of six manufacturing sites located across southern Europe with two complementary R&D centers.

MidEuropa’s investment in FAMAR demonstrates the firm’s continued commitment to identify and support growing platforms in the healthcare sector, and once completed, will bring their total equity investments in the sector to well over €1bn.

In its capacity as M&A Co-Advisor and Debt Advisor, AXIA supported MidEuropa across M&A and debt advisory, throughout the offer stages of the competitive process.

Mr. Haris Sitzoglou, Managing Director & Head of Credit at AXIA stated: “We are very pleased to have successfully assisted MidEuropa in this key thematic transaction in the pharma services space in Southern Europe. It is great to see the growing appetite of top calibre international investors in exploring opportunities in our region beyond the traditional sectors of the economy. At AXIA we would like to thank the MidEuropa leadership and team for trusting us with this mandate, congratulate them and wish them and the management team all the best in executing their growth ambitions.”

About AXIA Ventures Group Ltd

AXIA Ventures Group Ltd (“AXIA”), is a leading regional privately-owned investment banking group providing financial advisory and capital market-related services to corporates, governments and institutional clients. AXIA is headquartered in Nicosia, Cyprus, regulated by the Cyprus Securities and Exchange Commission (License No: 086/07) and fully licensed to provide financial advisory services in many financial markets around the world. AXIA also operates in the US under AXIA Capital Markets LLC (“ACM”), a wholly owned registered broker-dealer and member of FINRA. For more information on AXIA and its services, you can visit the AXIA website at <http://www.axiavg.com>.

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