



FOR IMMEDIATE RELEASE

AXIA Ventures Group acted as Financial co-Advisor to HELLENiQ ENERGY Holdings S.A. in relation to the agreement for the acquisition of 50% of the share capital of Elpedison B.V.

Athens, Greece, December 11th, 2024 – HELLENiQ ENERGY Holdings S.A. (the “Company”) announces that it has agreed with Edison International Shareholdings S.p.A. (hereinafter “Edison”) the key commercial terms, subject to the signing of a Share Purchase Agreement, for the acquisition of 50% of the share capital of Elpedison B.V., a company which is based in the Netherlands and owns 100% of its Greek subsidiary, Elpedison Power Generation Single Member Société Anonyme (“ELPEDISON”). **AXIA Ventures Group Ltd. (“AXIA”)** acted as **Financial co-Advisor** to **HELLENiQ ENERGY Holdings S.A.** in relation to this transaction.

The consideration for acquiring 50% of the share capital of Elpedison B.V. amounts to approximately €164m plus an amount of up to €31m due to changes in certain balance sheet items and cash reserves, as stipulated in the agreement reached.

Mr. Giovanni Sebastiani, Managing Director at AXIA stated: *“We are delighted to advise HelleniQ Energy on the strategic acquisition of the 50% stake to reach full control of Elpedison. Our Milan-Athens cross-border team has deep know-how in the energy sector and first-hand knowledge of the situation enabling us to provide critical insights and support throughout the process leading to a successful outcome for our client in the negotiations.”*

About AXIA Ventures Group Ltd

AXIA Ventures Group Ltd (“AXIA”), is a leading regional privately-owned investment banking group providing financial advisory and capital market-related services to corporates, governments and institutional clients. AXIA is headquartered in Nicosia, Cyprus, regulated by the Cyprus Securities and Exchange Commission (License No: 086/07) and fully licensed to provide financial advisory services in many financial markets around the world. AXIA also operates in the US under AXIA Capital Markets LLC (“ACM”), a wholly owned registered broker-dealer and member of FINRA. For more information on AXIA and its services, you can visit the AXIA website at <http://www.axiavg.com>.

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